

CAF AMERICA DONOR ADVISED GIFT FORM

SINGLE GIFTS WITHOUT ESTABLISHING A DONOR ADVISED FUND

DONOR INFORMATION:

In compliance with anti-money laundering regulations and best practices, CAF America requests a donor's full name, address, contact information, and date of birth.

FULL NAME:

ADDRESS (No PO Boxes):

PHONE:

EMAIL:

DATE OF BIRTH:

GIFT INFORMATION:

PLEASE CHECK ONE

☐ I enclose a check payable to CAF America in the amount of \$

☐ I enclose details of a wire transfer made to CAF America in the amount of \$

☐ I enclose details of a stock transfer made to CAF America. Symbol: # of shares:

If you intend to make a donation via credit card, please go to cafamerica.org/donor-advised-gift-form/

SINGLE GIFT PRICING

8% of the first \$100,000 (minimum fee \$80)*; 4% of the next \$200,000; 1% of any additional amount (over \$300,000)

**Note: Minimum administration fee of \$80. For gifts recommended to charitable organizations not currently eligible with CAF America, there is a minimum fee of \$400 to cover the expense of the charity validation.*

Please check CAF America's database of eligible charities on the CAF America website or reach out to us directly to determine the status of your suggested charity.

I SUGGEST MY GIFT BE USED TO SUPPORT:

☐ The following Charitable Organization:

Address and contact information:

(including phone and email)

Charitable registration number

(if available):

I understand that my gift to CAF America becomes the property of CAF America and that CAF America has ultimate control, authority, and discretion with regard to its assets. All grants made by CAF America are in its sole and independent discretion. I understand that my gift to CAF America is non-refundable. I confirm that I will receive no tangible benefit or privilege from either CAF America or any suggested charity in return for my gift.

SIGNATURE:

DATE:

All gifts must be accompanied by a signed Gift Form. CAF America is required to confirm donor identity in accordance with anti-money laundering regulations and best practice recommendations. CAF America does not distribute, sell, or otherwise release any donor information for any reason unless required by law.

If you need help making a donation, have questions, or would like to donate complex, non-cash assets, please reach out to info@cafamerica.org.

Please make copies of this form as needed. Send the form together with your donation.

CAF AMERICA

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www.cafamerica.org